



# Zoho Implementation & Support Services

Everything Your Business Needs  
to Scale Faster

Get a **FREE 1-Month Zoho Trial**



**Cube Creations**

H-23, Ground Floor,  
Sector 63, Noida, UP 201301



# Why Zoho?

In today's fast-moving business world, managing customers, sales, marketing, employee data, and operations manually is no longer sustainable. As your company grows, so do the challenges: scattered leads, missed follow-ups, delayed reporting, slow customer support, and unorganized employee records.

**That's why businesses are switching to Zoho — a powerful suite of business applications like Zoho CRM, Zoho Books, Zoho One, Zoho People (HRMS), Zoho Desk, Zoho Campaigns, and more.**

## **But here's the truth:**

✓ Buying Zoho is easy.

🚀 Implementing Zoho properly for your business is what makes the real difference.

**When implemented correctly, Zoho becomes your company's central operating system.**

# Know Us

Cube Creations is a business technology and automation company helping organizations streamline their operations using modern cloud software solutions.

We specialize in implementing and customizing **Zoho applications**, CRM systems, HRMS platforms, and business automation tools that improve productivity, visibility, and growth.



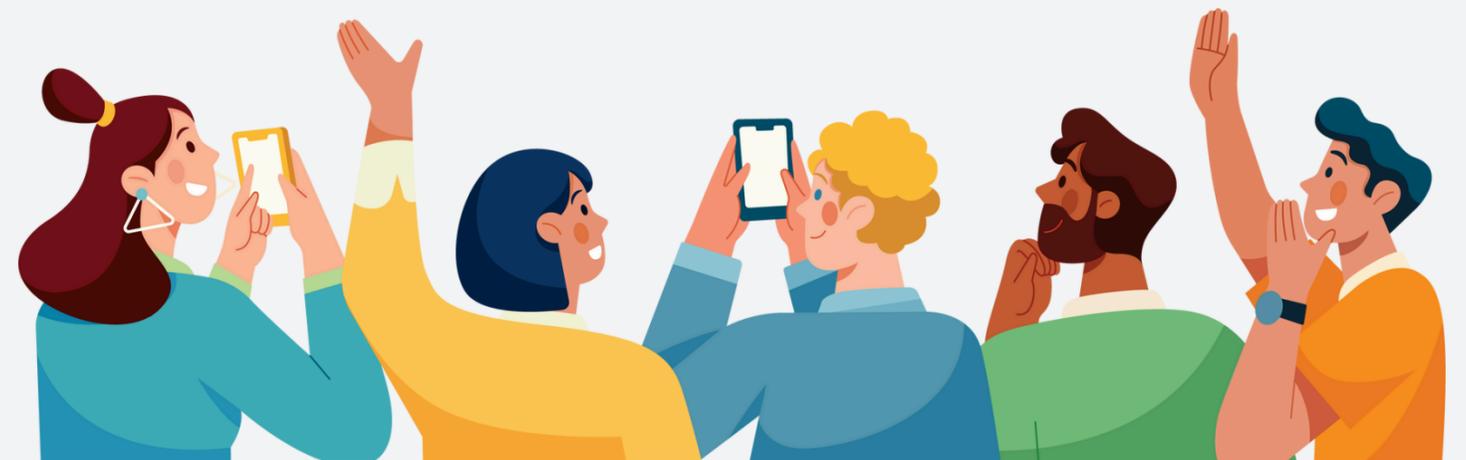
## Unique Selling Points

- **Experience:** Our team brings years of hands-on experience in implementing and managing ERP solutions across multiple industries, ensuring we design systems that align perfectly with your business processes and growth goals.
- **Quality:** We focus on delivering high-quality ERP implementations that are efficient, reliable, and scalable — helping you streamline operations, improve accuracy, and turn your data into smarter business decisions.

## Our Focus



- Business process automation
- CRM & sales system setup
- HR & employee management systems
- Custom integrations & development



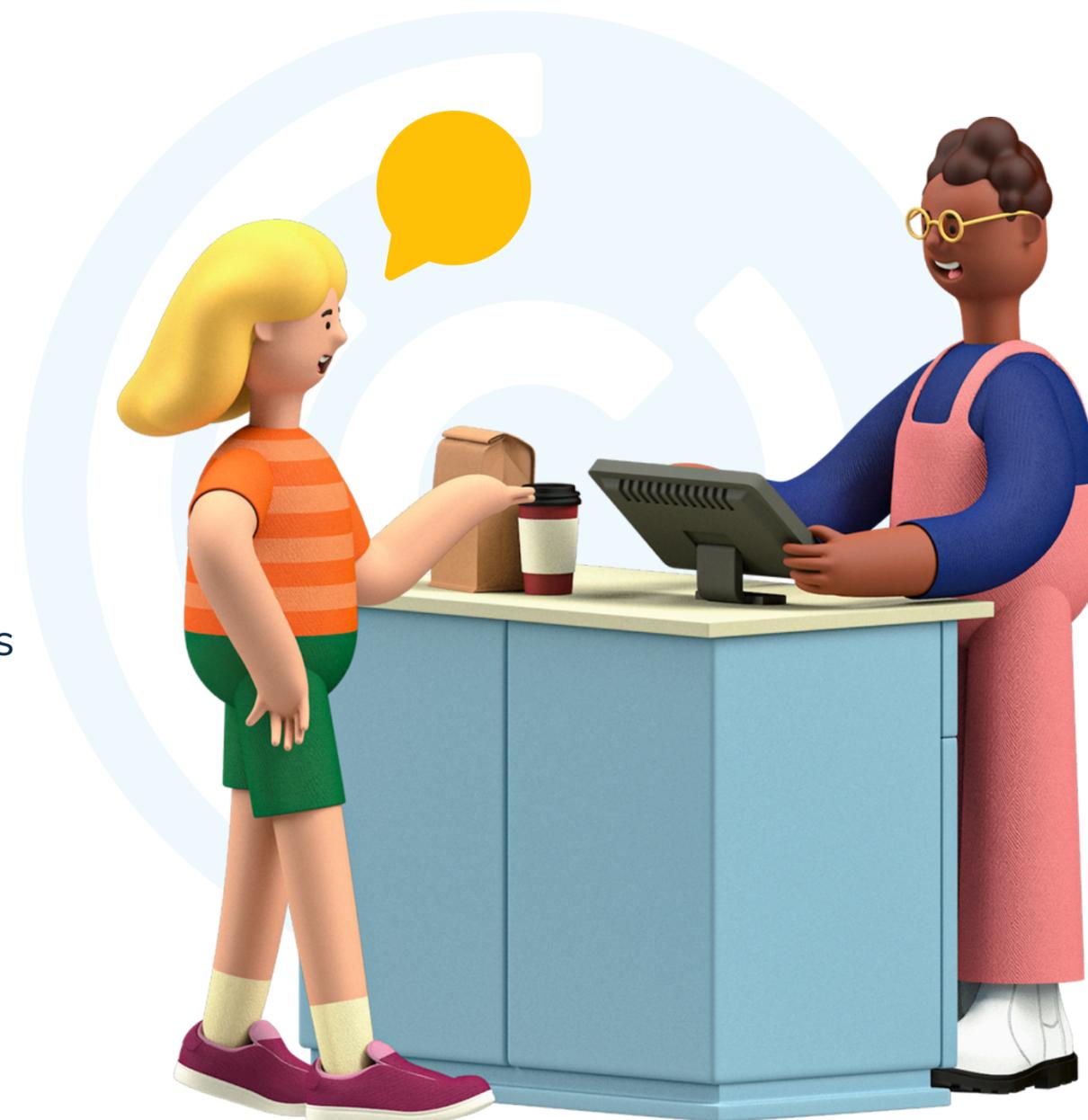
# What Are Zoho Implementation Services?

Zoho implementation means setting up the Zoho applications based on your business process — not generic settings.

A proper Zoho implementation includes:

- Understanding your business workflow
- Creating a structured lead & customer journey
- Setting up modules, stages, pipelines
- Automating repetitive tasks
- Connecting Zoho with WhatsApp / website / email / payment gateways
- Creating dashboards and performance reports

When implemented correctly, Zoho becomes your company's central operating system.



# Why Most Businesses Struggle With Zoho Without a Partner

Many businesses subscribe to Zoho but later feel like:

- “It’s too complex”
- “My team isn’t using it”
- “Reports are incorrect”
- “Automation is confusing”
- “We’re still working in Excel”

This happens due to lack of **structured implementation**.

Zoho is highly flexible — and that’s both a power and a challenge. A professional implementation ensures Zoho fits your business instead of forcing your team to adapt unnecessarily.



# Zoho Services We Provide

**At Cube Creations, we provide end-to-end Zoho services:**



## 1) ZOHO SETUP & IMPLEMENTATION

We configure Zoho systems from scratch or improve existing setups.

Includes:

- CRM setup (leads, deals, accounts, contacts)
- Role hierarchy & access rules
- Sales pipelines and stages
- Email setup, templates & workflows
- Blueprint process setup (for strict sales process)

## 2) ZOHO CUSTOMIZATION

Every business is unique — Zoho should reflect that.

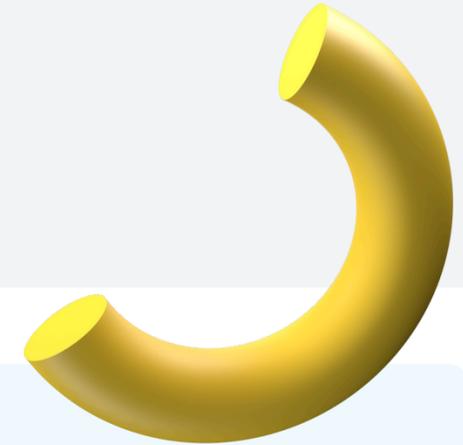
We customize:

- Custom fields & modules
- Page layouts
- Forms
- Custom buttons
- Validation rules



# Zoho Services We Provide

**At Cube Creations, we provide end-to-end Zoho services:**



## 3) ZOHO AUTOMATION & WORKFLOW

Automation reduces dependency on manual work and improves speed.

We help automate:

- Lead assignment rules
- Auto follow-up reminders
- WhatsApp/email triggers
- Sales approvals
- Customer onboarding flow
- Employee onboarding flow

## 4) ZOHO INTEGRATIONS

Zoho becomes 10x more powerful when integrated with your tools.

Common integrations we implement:

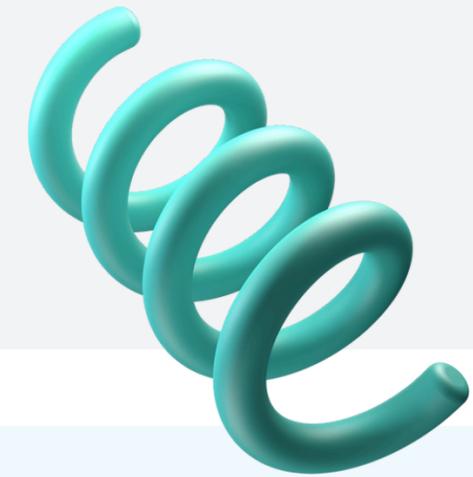
- Website lead capture forms
- WhatsApp Business API
- Payment gateways
- Phone calling system
- SMS/email gateways

**Third-party tools via APIs**



# Zoho Services We Provide

**At Cube Creations, we provide end-to-end Zoho services:**



## 5) ZOHU DEVELOPMENT (DELUGE + APIS)

When you need advanced customization, we build custom solutions.

Includes:

- Custom functions
- Deluge scripts
- API integrations
- Custom data sync
- Automation logic and third-party connections

## 6) TRAINING & SUPPORT

A successful Zoho project requires team adoption.

We provide:

- Admin training
- Sales team training
- HR team training
- Custom SOPs / user guide
- Post-go-live support
- Monthly maintenance support

# Zoho Apps We Work With

We support implementation and customization for:

1



2



5



3



4



and more...



# Who Needs Zoho Support Services?

## Our Zoho support is ideal for:

- Startups setting up CRM for the first time
- Businesses upgrading from Excel/manual tracking
- Sales teams needing automation & structured pipeline
- HR teams shifting to digital HRMS
- Companies using Zoho but facing adoption/feature issues
- Organizations wanting integration with WhatsApp & website

# Benefits of Zoho Implementation With Cube Creations

When you work with us, you get:



**FASTER AND SMOOTHER IMPLEMENTATION**



**CUSTOMIZED CRM/HRMS AS PER YOUR WORKFLOW**



**INCREASED LEAD CONVERSIONS THROUGH AUTOMATION**



**BETTER TEAM ACCOUNTABILITY & PERFORMANCE TRACKING**



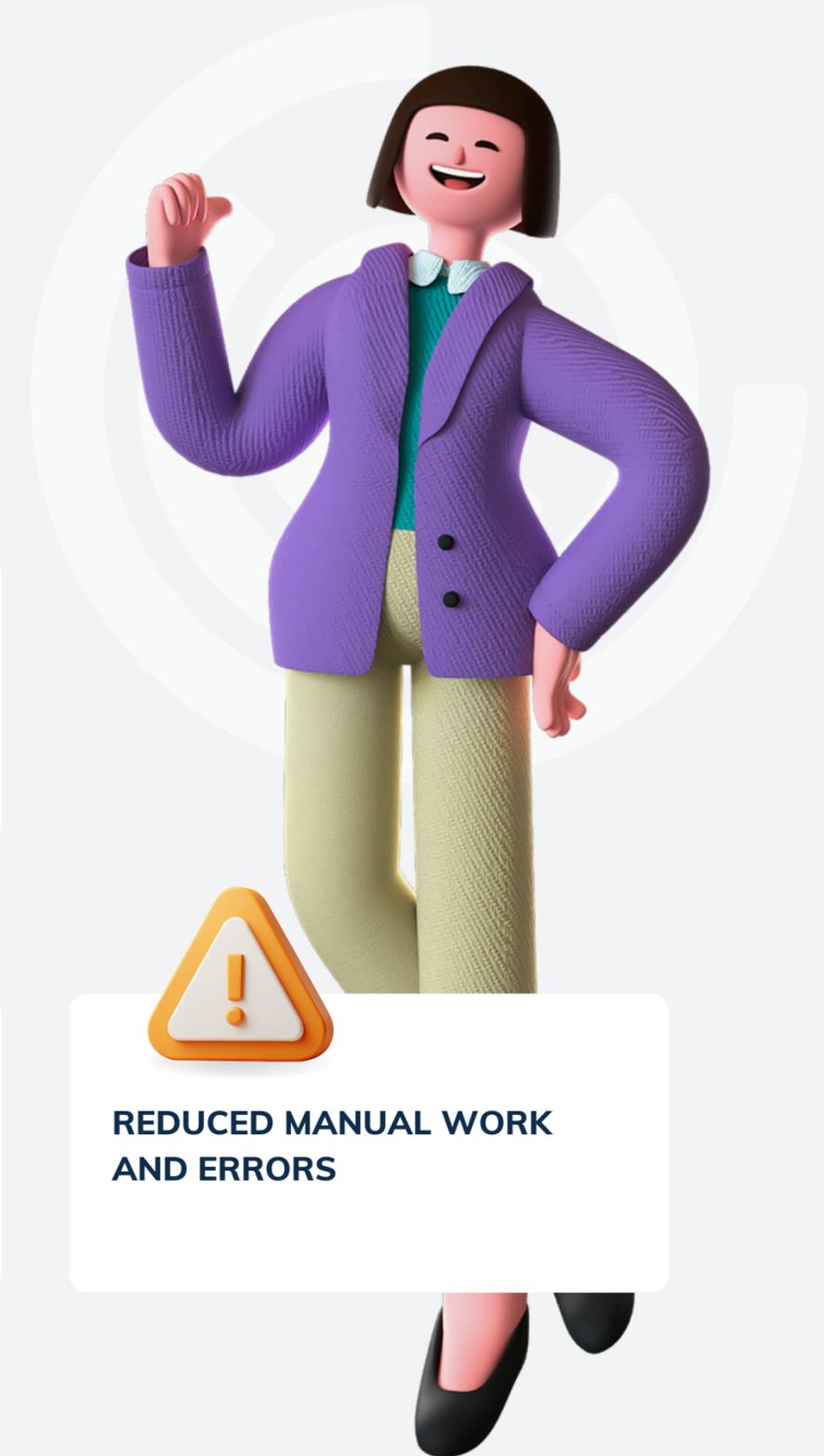
**CENTRALIZED CUSTOMER AND BUSINESS DATA**



**ACCURATE DASHBOARDS & REPORTING**



**REDUCED MANUAL WORK AND ERRORS**



# Our Implementation Process

**We follow a step-by-step approach:**

1. Requirement Understanding
2. Process Mapping
3. Module Design + Setup
4. Customization + Automation
5. Integration (Website/WhatsApp/Email etc.)
6. Testing + Feedback
7. Training
8. Go Live
9. Support & Optimization





# Want to Implement Zoho for Your Business?

**If you're planning to implement Zoho, improve your CRM, or build automation, we can help you.**

📌 We can also provide a free consultation call to understand your requirements and suggest the best Zoho modules + plan.

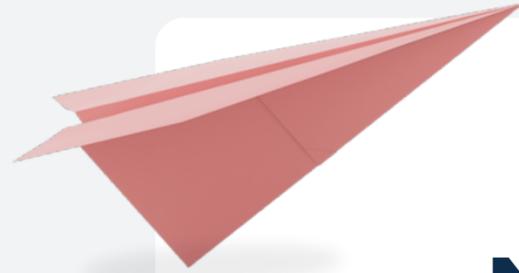
# Get a FREE 1-Month Zoho Trial

**Want to experience Zoho before making a decision?**

- Full access to Zoho applications
- Explore CRM, HRMS, Finance, and more
- Understand automation possibilities
- Guided consultation available during trial

[!\[\]\(e5d4c1253f90f386527cfb2278e2ccef\_img.jpg\) \*\*Click here to start your free trial:\*\*](#)





**Need help choosing the  
right apps?**

**We'll guide you.**

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